



Evolve Capital Partners Advises on FinMason's Financing Transaction

New York, NY, Fall 2019 – [Evolve Capital Partners Inc.](#), a leading specialized investment bank, has announced its client, FinMason, has raised capital from a group of private investors in the wealth management and securities sectors.

Founded in 2013, FinMason operates one of the largest and most modern investment analytics and data platforms in the world. It provides analytics and data via an API to anyone building "WealthTech," improving functionality, cutting costs, and reducing time to market.

This latest transaction reflects Evolve Capital's ongoing strategic focus on growing its footprint in the high growth SaaS and wealth technology sectors. As the advisor to FinMason, Evolve leveraged its deep expertise and market intelligence in the capital markets and SaaS arenas.

"This is another SaaS and wealth tech win for us, and we were able to help secure capital for FinMason to expand its domestic and international rollout. We have extremely deep and niche relationships, which provided FinMason a unique advantage," said Alexander Koles, founder of Evolve Capital.

"We are big believers of cutting-edge SaaS and wealth technology firms that provide the modern plumbing to enable complex analyses at low costs, which are disrupting incumbents."

This deal comes on the heels of Evolve Capital serving as advisor to a high growth specialty finance firm on a financing transaction with Vulcan Capital, further reinforcing the Company's progress in the financial and technology space.

About Evolve Capital Partners

Evolve Capital Partners is a specialized investment bank focused on businesses serving industries at the intersection of finance and technology. Evolve's team of dedicated advisors are focused on evolving industries, supporting sustainable growth through transformational M&A transactions.